

e-Resources Only, Please!

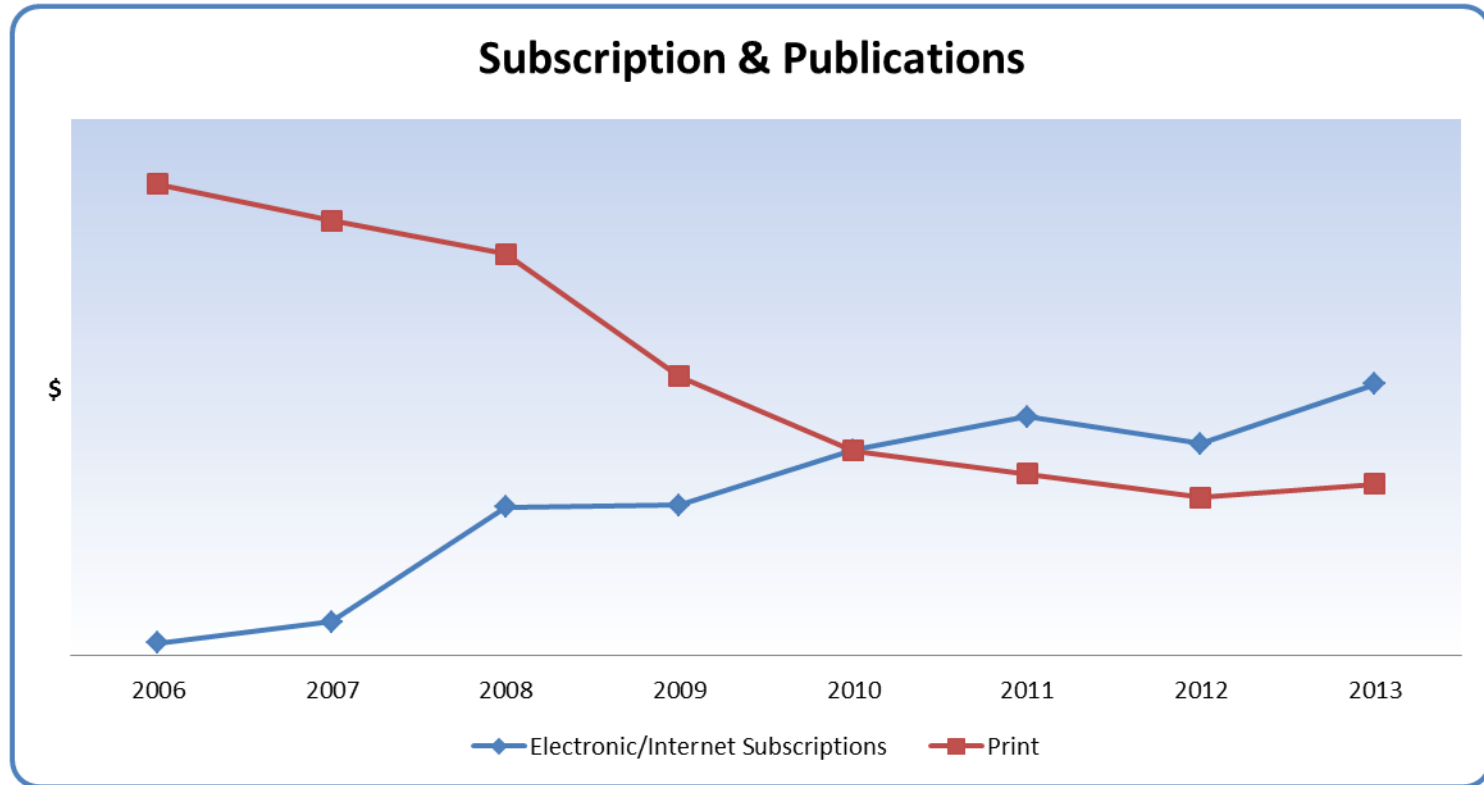
LLAGNY 75th Anniversary Education Conference
January 14, 2014

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Library Challenges:

- Declining budgets
- Digital only offerings from publishers
- Increasing number of electronic subscriptions
- Less space
- Multiple silos for discovery
- Multiple sources of data delivery

Trend of Library Expense Type



E-resources represented 58% of our budget for 2013
vs. 25% in 2006

Developing a workflow for managing digital resources

Consider This

Types of publications

- eBooks
- Electronic newsletters
- RSS Feeds

Distribution

- Directly from the vendor
- Centralized through the library
- eBook proprietary platforms
- Free newsletters – temptation vs. online access
- RSS Feeds from a third party provider

Licensing

- Is the library allowed to redistribute?
- Is the library allowed to save newsletters locally?
- Can you distribute headlines?

Subscribers

- Identify potential users, such as practice group members
- How to expose resources to users
 - List on Intranet
 - List on the OPAC
 - Low tech - send an email
- Does library sign them up or allow self-subscription?

Title Discovery

In the ideal world:

- All electronic resources are represented in the integrated library system
- Full catalog records assist discovery:
 - Keywords can find titles, authors, subjects, notes

In reality:

- Not everyone has an ILS
- Combining print & electronic records limits discovery filters

The Evolution

- Emails direct to attorneys from publisher/vendors
 - Problem: library can't monitor receipt
 - Requires active notification from attorney if they don't receive something
- Emails to library subscription mailboxes
 - Create auto-forward rules in Outlook
- Maintain distribution lists in Outlook
 - Problem: Outlook rules break
 - Electronic newsletters fail to arrive
- Need to monitor mailboxes

Our Solution

- ILS vendor creates new module ECM - ejournal management
- Electronic newsletters automatically checked in and forwarded to routing list
- Check ins can be monitored by automated reports
- Status of issues is always available in the OPAC
- Issues can be previewed in the OPAC

Current Workflow for Electronic Newsletters

- Collection development decisions
 - Attorneys recommend
 - Research staff recommends
 - Expansion of existing resource (new PLC modules)
- Review PG budget – can you substitute?
- Subscribe to new resource
- Identify users (Limited licenses require practice group leaders advice)

Workflow continued

- Catalog new resources
 - Include prediction & enumeration as for print
 - Add routing in ILS
- Use automated distribution when possible
- Determine if an RSS feed is available
- Determine attorney preferences for newsletters vs. RSS feed

All Serials Available for Routing

Serials Titles

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Begins Contains Ends

Hide categories

*General Corporate **Litigation** Tax Trusts & Estates

Library message

Page: [1] of 4

Selected 0

Serial title	Routings
<input type="checkbox"/> 1. <input checked="" type="checkbox"/> ABA annual meeting CLE program materials [electronic resource] / American Bar Association, Business Law Section.	
<input type="checkbox"/> 2. <input checked="" type="checkbox"/> ABA/BNA lawyers' manual on professional conduct. Current reports.	
<input type="checkbox"/> 3. <input checked="" type="checkbox"/> ABA/BNA lawyers' manual on professional conduct [electronic resource LIMITED LICENSE].	(5)
<input type="checkbox"/> 4. <input checked="" type="checkbox"/> Advertising age.	(3)
<input type="checkbox"/> 5. <input checked="" type="checkbox"/> Advertising compliance service.	(3)
<input type="checkbox"/> 6. <input checked="" type="checkbox"/> Affordable housing finance.	
<input type="checkbox"/> 7. <input checked="" type="checkbox"/> Airfinance journal.	(6)
<input type="checkbox"/> 8. <input checked="" type="checkbox"/> Airline weekly [electronic resource].	(4)
<input type="checkbox"/> 9. <input checked="" type="checkbox"/> The Am law litigation daily [electronic resource LIMITED LICENSE].	(2)
<input type="checkbox"/> 10. <input checked="" type="checkbox"/> The American banker.	(7)
<input type="checkbox"/> 11. <input checked="" type="checkbox"/> The American banker [electronic resource].	(11)

RSS Feeds Available to Route

The screenshot displays the 'Select RSS Feeds' interface. At the top, there is a search filter section with radio buttons for 'Begins', 'Contains', and 'Ends'. Below this is a search input field and 'Search' and 'Clear' buttons. The main area shows a list of RSS feeds, each with a checkbox and a green plus icon. A dropdown menu is open over the list, showing categories like 'Ozmosys Alerts', 'Blogs', 'Bankruptcy Blogs', 'Client Alerts', 'Environmental Blogs', 'Court Opinions', 'Legal Blogs', 'Custom Practice Group Newsletter', 'Litigation Blogs', 'Exchanges', 'Securities Blogs', 'Industry Alert', 'Law Firm Memos', 'Library Subscriptions', 'News', 'Practice Groups', 'Regulatory Agencies', 'SEC No-Action Letters', 'SEC Regulatory Materials', and 'Topics'. The 'Blogs' category is highlighted in the dropdown.

Select RSS Feeds

A I B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Begins Contains Ends

Search Clear

Clear Next Cancel

Selected 0

RSS feed

Feed ID	Feed Name
1.	3 Geeks and a La
2.	3M (LexisNexis®)
3.	A.M. Best: BestV
4.	AAC Capital Part
5.	ABA Journal - Tri
6.	ABA Journal: Dai
7.	ABA Journal: Ma
8.	ABA Journal: Top
9.	Above and Beyon
10.	Above the Law
11.	Abu Dhabi Invest
12.	Abu Dhabi Invest
13.	Access Industries (LexisNexis®)

Ozmosys Alerts Blogs Bankruptcy Blogs
Client Alerts Environmental Blogs
Court Opinions Legal Blogs
Custom Practice Group Newsletter Litigation Blogs
Exchanges Securities Blogs
Industry Alert
Law Firm Memos
Library Subscriptions
News
Practice Groups
Regulatory Agencies
SEC No-Action Letters
SEC Regulatory Materials
Topics

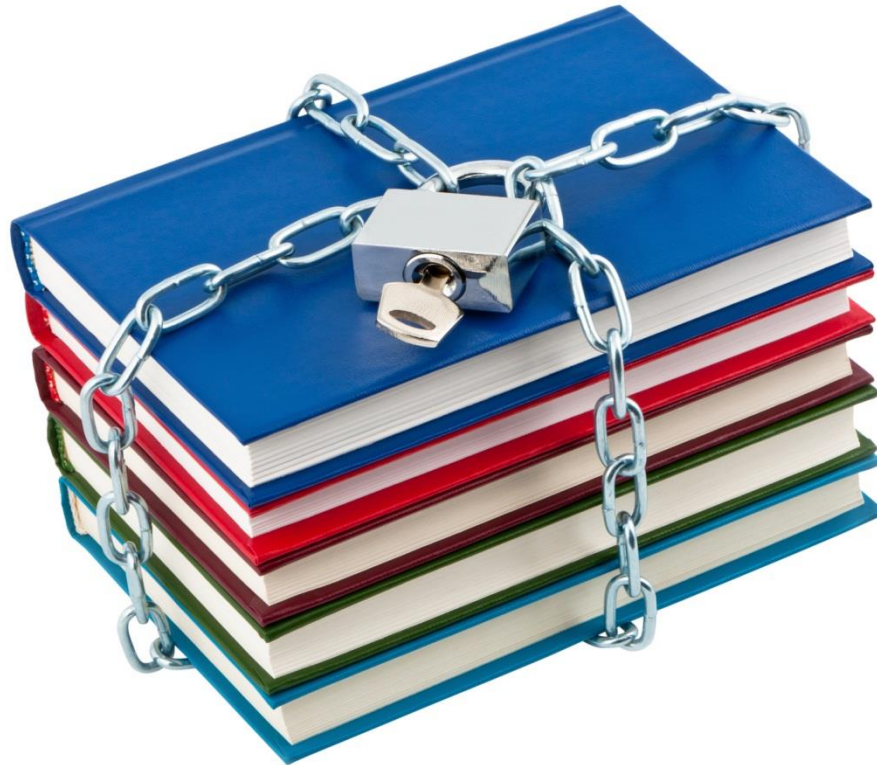
ILS Uses Filters from MARC Records to Refine Search for Discovery

The screenshot shows a search interface with a navigation bar at the top containing tabs for "Advanced Search", "Web Subscriptions", "My Subscriptions", "My Checkouts", and "Ask ELI". Below the navigation bar, the text "Powered by EOS International®" is displayed. A search input field contains the text "BNA securities", with "Search" and "Start Over" buttons to its right. Underneath, the "Select search collections:" section has three radio button options: "Both print and electronic resources", "Library print resources only", and "Electronic resources only". The "Electronic resources only" option is selected and circled in red. Below this is the "Limit/view search results:" section, which includes three dropdown menus: "Office:" with the text "Select locations", "Material type:" with the text "Select media" and a small example "e.g. videorecording", and "Collection:" with the text "Select collections". A "Go" button is located at the bottom right of the form.

Work Flow for eBooks

- Select titles
- Does vendor offer library management tools?
- Large firms don't tell lawyer/patrons to "do it yourself"
- 1 book /1 device /1 patron only works for deskbooks

eBooks with DRM



Presented by Bess Reynolds

Preparation

Determine software requirements per eBook vendor:

- Lexis requires:
 - Adobe Digital Edition – user must register with Adobe & set up password
 - OverDrive Media Console app for use on iPad
 - Browser versions compatible with OverDrive Read – otherwise lose functionality
 - Some titles available for Kindle
- ThomsonWest
 - Proview app must be installed on iPad
 - Must be tied to Westlaw OnePass account
- Wolters Kluwer
 - CCH eBook app
 - Adobe Digital Edition

Discovery

LexisNexis - OverDrive works with OCLC to provide MARC records for eBooks that link directly to the resource

- Technical Services staff must import records
- Update local information in the record
- Check links
- Need notification of new editions
- OverDrive & EOS, the ILS vendor collaborated on an API to allow checkout abilities directly in the OPAC

Impediments to Discovery:

- Thomson Reuters – lack of integration with OPAC requires knowing source of title
- Wolters Kluwer – Proview Platform requires knowing source of title

Major Legal Vendors for eBooks

Lexis Nexis

- Purchase from the Lexis store or
- Contract with Overdrive

Thomson West

- Purchase direct from vendor
- From Amazon for Kindle edition
- Requires Proview proprietary platform

Wolters Kluwer

- MyiLibrary for libraries
- CCH eBook App
- eBook store for individual purchases

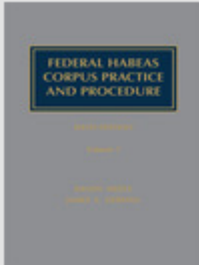
Expanding the Catalog


- Just in Time not Just in Case
 - Over 60,000 eBooks available from the New York Law Institute
 - Their collection is integrated into our ILS
 - Attorneys can link directly to titles
 - Library staff can send TOCs, direct links

eBooks in the OPAC


eBook
from
Lexis





8.  Federal habeas corpus practice and procedure [eBook] / Randy Hertz, James S. Liebman.
Author: Hertz, Randy.
Call Number: eBook
Location: GLOBAL
<http://debevoiseEBOOKS.law.overdrive.com/ContentDetails.htm?ID=99F12851-A5B2-47B4-81A0-57AC2D1F0C94>
Status: Available

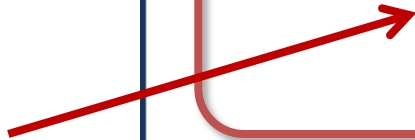
Location	Volume	Status
 GLOBAL		Available

9. Global Justice and Due Process [electronic resource].
Author: May, Larry.
Call Number: K3251 .M39 2010
Location: NYLI - e-book - EBL
Publisher: Cambridge : Cambridge University Press, 2010.

Location	Volume	Status
 NYLI - e-book - EBL		Available

  34%

eBook
from NYLI



Thank You

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(highly personal, my opinions only, not related to my POW)