



LAW LINES

Volume 27, No. 4

Summer 2004



A Thousand Compliments

David Merkin, LLAGNY President

As the 66th year of LLAGNY begins, I am proud of all our current and future Committee members for making this a great organization to be part of.

First, my appreciation goes to the 65th Anniversary Committee led by Janice Henderson and Janet Accardo, for their exciting ideas and programs throughout the year, which were both fun and educational. These included the LLAGNY Anniversary Cake at the Fall Soiree, Glass Anniversary paperweights, the dinner and talent show at The China Club, and the Former Presidents Roundtable. The year is over, so look forward to still one more combined Anniversary and Educational Committee program on the history of LLAGNY.

The Law Lines Committee led by Jim Murphy and Marlene Gebauer had a stellar year, making Law Lines electronic. At this years AALL conference, we displayed copies of the Spring 2004 issue and received hundreds of compliments on the issue size, format and organization. We continue to expect many new innovations, and welcome your thoughts.

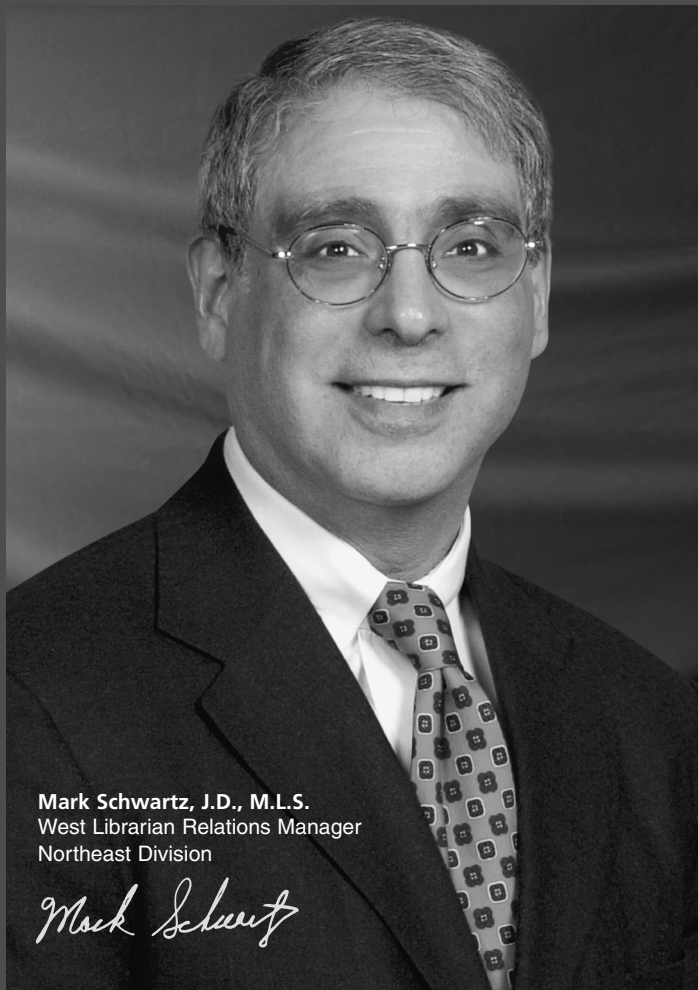
The Technology Committee led by Stanley Conrad and Ben Toby, both of which spent a lot time redesign the LLAGNY website. I have received many compliments from first-time visitors to the web site that it was easy to use and find information.

As I mentioned in June, volunteering for any committee, one can make a difference. All our committees and board members I am sure will have more interesting programs and fun ideas for this year.

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Wicked Smhaaaart! AALL in Boston

Marlene Gebauer, Greenberg Traurig

Boston – home of baked beans, clam chowder, tea parties and the Big Green Monster. Just a short train ride away to an entirely different world. What better place to hold the 97th Annual Meeting and Conference for AALL -- Boston to Mumbai, the World of Legal Information.

There were many excellent presentations this year. “The Gumshoe Librarian,” as always, provided an extensive outline of websites to aid us in our research. “Let Me Edutain You” showed us creative and fun ways to train people. “Packaging Research Using Adobe Acrobat” showed us how to deftly consolidate and organize our electronic documents. Overall, there was a nice balance of programs devoted to research, technology, management and training. Many of the presenters made their materials available online at the AALL website, so take the opportunity to download anything of interest.

LLAGNY was well represented at the conference presentations and workshops this year. Gitelle Seer was a panelist on business and legal research for conflicts searching, and on AALL history. Lucy Curci-Gonzalez was the coordinator, and Benjamin Toby was a panelist, on “Marketing Library Research Services to Multinational Organizations through Training Programs.” Joseph Hinger discussed cataloging integrating resources, and Vicki Szymczak helped lead a workshop on legal advocacy leadership. Stephanie Fox Pierson was a coordinator and moderator of a discussion on global management of international law firms. Finally I, along with Erica Wayne from Stanford Law School, once again had a great time showing new law librarians how to conference at CONELL (Tip Number One – in Boston, do not wear your Yankees cap in public).

The two plenary speaker sessions focused on the timely themes of global information and international security. Siva Vaidhyanathan, Marc Rotenberg, Michael Vatis and Barbara Yuill offered thoughtful insight on these topics.

(continued on page 9)

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◆ Issue

Fall 2004.....October 15th

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Article Submission Deadline ◆

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See you in Boston!



**We Look Forward to Seeing You at
the 97th AALL Annual Meeting & Conference,
July 10 – 14.**

**Plan now to join us for
the after-dinner AALL Opening Event
hosted by LexisNexis**

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become acquainted with
new colleagues.



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Remembering Those Who Paved the Way, Part II Reminiscences of the Past from the Anniversary Committee

(Continued from the Spring Issue)

Julius J. Marke, Past-President 1949-50

It is with deep sadness and a tremendous sense of loss that the Rittenberg Law Library staff, St. John's University School of Law, announces and mourns yesterday the passing of our dear colleague, Julius J. Marke, Distinguished Research Professor of Law and a former President of AALL. To us, Julius was not merely a giant in our profession (although he surely was that), but a treasured presence among us.

Julius Jay Marke merged in one distinguished career the best in service to both the law and librarianship. With a law degree from New York University and a Library degree from Columbia, Professor Marke was admitted to the New York Bar in 1938. He held increasingly more responsible positions in the New York University Law Library, beginning in 1942, and served New York University as Librarian (1948-1982) and Professor of Law (1952-1982). He served the St. John's University School of Law Faculty as Professor and Librarian from 1984 to 1995, and continued to write, publish, and be a guiding light of the Law Library as Distinguished Research Professor until his death. Professor Marke is best known to many of us for his long and distinguished career as an author on many subjects in the law, legal research and writing, legal history and law librarianship. These include the classic *Legal Research and Law Library Management*, revised edition, 1990, 2003 (with Richard Sloane); *Vignettes of Legal History*, revised and enlarged edition, 2000; in addition to several other works and many feature articles as a regular contributor to the *New York Law Journal*. Julius Marke also had a distinguished career as a consultant to publishers and numerous law schools. A regular attendee at each year's AALL Annual Meeting, he was also a member of the Law Library Association of Greater New York (LLAGNY).

Those of us who have been privileged to know Julius Marke personally and to work with him will agree with every one of the numerous accolades

for his work as a scholar, librarian, teacher and author. However we also remember his kind and gentle nature, his warmth and good humor. He was a wonderful mentor to younger members of the profession, always stopping by the office to say hello and ask how things were going. He was extremely appreciative of work we did for him, and made sure to express both praise and gratitude. Always a teacher, Julius loved to share his vast knowledge and experience, even in casual conversation. But he never stopped learning either, and much of his work concerned new technologies and their impact on the information profession. As a colleague, friend, mentor, role model, and member of our "law library family" he will be sorely missed.

Toni L. Aiello

Head of Faculty & Access Services

Barbara G. Traub

Head of Reference Services

On Behalf of the Rittenberg Law Library

St. John's University School of Law

[Reprinted Email Announcement to the LLAGNY Listserv, July 1, 2003]

In Memoriam-Prof. Marke and Edward Bander*

The first time I met Prof. Marke was September of 1974. I was starting my new job as Cataloger at New York University School of Law Library and Prof. Marke, Director of the Law Library, had joined our group of law librarians for a coffee break. I had not met him yet. Mary Chapman, my supervisor and Assistant Director of Cataloging, introduced us. Prof. Marke decided to tell a joke: "A new poodle moved into the neighborhood and all the other dogs wanted to know the poodle's name. Fido, said the poodle and all the other dogs turned up their noses at such a common name. What they didn't know is that it was spelled: P H I D E A U X." He laughed uproariously at his own joke. I laughed too,



and suddenly felt very much at ease with this important yet unpretentious person.

Prof. Marke was knowledgeable, visionary (seeing the bigger picture) and politically active. He was an authority on the Copyright law of 1976. He was interested in new technology and projects and talked of “co-axial cables” before computers became ubiquitous in libraries. He provided the funds and support necessary to automate cataloging, and so we got BALLOTS (later RLIN). (continued on p.13)
Continued from page 6....

How well I remember the line-by-line displays! It is only fitting that the online catalog at NYU School of Law is named Julius. He was helpful to the University at large, and was held in high regard by the University’s administration as well as by the Law School’s Deans. He was offered the position of Dean of Libraries at NYU but chose to remain loyal to the School of Law, even though, he did fill in for a year while NYU searched for a new Dean of Libraries.

Prof. Marke always supported the endeavors of his staff and believed in promotions from within. He also supported career advancement. In 1982, the position of Chief Cataloger became vacant at the Association of the Bar of the City of New York. Ann Reddy, an institution in her own right, was retiring after 30 years. I applied for that position and Prof. Marke recommended me to Tony Grech, the Law Librarian at the Association. Over the years I saw Prof. Marke on different occasions: his retirement party from NYU, Kate McKay’s funeral, at AALL conferences. He was always human, politically in touch, interested in all innovations, and humorous. I am grateful for the opportunities and support he provided for my professional development and will never forget him (nor that joke!).

Through my association at NYU School of Law Library, I also worked with Ed Bander, Assistant Director of the Law Library. He was an editor and author of books on researching the law and also on legal quotes and humor. I remember him walking around with a pencil and paper in his breast pocket, and writing down sayings or words he found

interesting, in the course of the day, or when he joined us for coffee breaks. He left NYU in 1978 to become Librarian & Professor at Suffolk University Law School in Boston. He was “returning” as he said, since he was originally from Massachusetts, and still spoke with a New England accent. He remained active in AALL and I last saw him at the AALL meeting in Reno, NV.

Phoebe Ruiz-Valera
Technical Services Librarian
Cleary, Gottlieb, Steen & Hamilton

* Edward J. Bander was a LLAGNY Past-President in 1963-64.


Mary Moynihan, Past-President, 1975-76

Mary Moynihan was a fine librarian. My favorite sad story concerning Mary happened in St Louis, in the 1980's. We were placed in 3 different hotels. She was walking to a meeting. A kid on a bike pulled at her purse. She fell and broke her hip and/or part of her leg and was placed in a full cast. (The irony was NY had a very bad rep at the time and she had to go all the way to St. Louis to be mugged.) She was a librarian who reached out and was helpful and giving to lawyers and to other librarians.

Barbara Tanzer
Librarian
Kirkpatrick & Lockhart LLP
LLAGNY President, 1977-78

I remember when...

As a fledgling law librarian in 1968, right out of Columbia School of Library Science, I was taken under the collective wings of many of our profession’s most talented members, including Al Borner, Jr., Julius Marke, Gene Wypyski, Art Charpentier, Lionel Coen, Frank Ruzicka and Libby Jessup. They formed my first professional network, and I still remember the gracious ways in which they welcomed me into their fold, including taking me to EVERY vendor sing-a-long* at my first AALL conference. (continued on page 13)

A black and white portrait of Helen Wall, a woman with short, dark, wavy hair, smiling slightly. She is wearing a dark, possibly black, top. The background is out of focus, showing what appears to be framed pictures or certificates on a wall.

Helen Wall
Law Librarian
Akin, Gump, Strauss, Hauer
& Feld, LLP
Washington, DC

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Researching Political Campaign Contributions Online

Janet Peros, Bryan Cave LLP

When investigating campaign finance information, you may be seeking federal, state, or local information. You may need information on the candidate or the contributor. You may have the candidate's name, and want information on contributors, or you may want to know which candidates, political parties or political action committees (PACs) a particular contributor gave to. There are three general non-affiliated online resources --federal, state, municipal or local-- that this article will review. All resources reviewed in this article are free. Fee-based Lexis and Westlaw have several databases for this type of information which this article will not discuss.

The New York City Campaign Finance Board

The NYC Campaign Finance Board provides a public disclosure database searchable by election year and candidate. The data is provided by campaign committees. In addition to the searchable database, a list of registered political committees and their contact information is available, along with a list of program filers and participants. A campaign finance summary chart for both recent and past elections is also available.

New York State Board of Elections

The NYS BOE has a database that allows you to search by individual, company name, union or committee to see how much was contributed and to whom. You can limit this search by election year. You can also limit the search by amount contributed. Often a committee will be a PAC; and many organizations including private firms, unions and political councils have their own PACs. You can view committee reports that indicate their receipts, expenditures and payments. Unfortunately, unlike the NYC Campaign Finance Board, you can't look up candidates to obtain a list of contributors, only vice-versa. You can, however, search a candidate's name under "committee" in order to find a list of contributors.

Federal Elections Commission Campaign Finance Reports and Data

When looking for information on federal funding, or for assembly or senate campaign contributions (*e.g.*, who gave to Hillary Clinton's campaign) the FEC campaign finance site is the place to go. If you are worried about data integrity, everything here is direct from the FEC. The site offers versatile searching capabilities, including individual, committee, candidate, party, PAC and election year search. There is also a summary breakdown of campaigns year by year (back to 1996) as well as PAC activity on a yearly basis. The site also includes IRS filings of political organizations.

Political Money Line (tray.com)

The political money line lets you "follow the money" by researching PACs, candidates, individual donors, parties and IRS filings. There are directories on the site that you can purchase as an Excel spreadsheet. Some of the information on the site is limited to subscribing members only (you will be asked for your user name and password), but there is a large amount of information free of charge. All data used is gathered from the FEC. The site offers a variety of ways to look up donor and PAC information as well as financial disclosure forms from the Supreme Court justices.

Fundrace.org

Fundrace is a site devoted to the 2004 Presidential election created and maintained by an Eyebeam R&D Research Group (www.eyebcam.org). Coverage goes back to January 1, 2003 and data is compiled from FEC records. The homepage offers you the option to look at "Money Maps" or to do a "Neighborhood Search." Money Maps opens to a red (Republican) and blue (Democrat) shaded map of the U.S. Detailed block-by-block maps are provided for U.S. cities where you can see how much money was given to each party at individual addresses. The Neighbor Search allows you to enter a name or an address to see who has given how much to whom. There is also a spending page that summarizes the presidential **candidates' spending** on hotels, airlines and other travel expenses.



Opensecrets

Opensecrets is maintained by the Center for Responsive Politics in Washington D.C. The site maintains links to other campaign finance sites including a state-by-state breakdown. The site is user-friendly and changes its homepage frequently (it currently features the presidential race). It provides colorful graphs and charts that print nicely using the "Format to Print" button on the left hand bar. The newly initiated can tour the site by clicking on "The Basics" and then "A Quick Tour." The three options for the tour are "Track Industry," "Check Up On Candidates" or "Check on your own Backyard." This tutorial offers a great way to view all the features and search capabilities that the site has to offer.

Continued From Page 3-AALL in Boston, Gebauer

I know you are saying "All this professional development sounds fantastic, but what about the parties?" Well, whether you were attending AALL events, or sharing a pint (or two) with friends in a local watering hole, Boston did not disappoint.

Lexis hosted a gala opening reception of desserts, desserts and more desserts. Think decadent and delicious, and you are just starting to get the picture. Everywhere you turned, there were more cream puffs, ice cream, cheesecake and Belgian waffles. To top it all off -- a fountain of chocolate fondue. After that evening, I think I understood what Charlie felt like in the chocolate factory, and it was a beautiful thing.

Not to be outdone, Westlaw threw a rocking party with a baseball theme (lucky attendees got hats and jerseys). The dance floor was packed with people cutting loose to the sounds of Nighttown. For those with two left feet, Westlaw offered photo ops (complete with baseball garb and accoutrements), and a Chinese calligraphy booth where a very talented person could write you a beautiful aphorism.

Vendors, including BNA and CCH, hosted more intimate, but no less enjoyable dinner parties. Perfect for those of us who really were getting up for the 7:00 a.m. breakfast meetings. The closing reception offered us the opportunity to share a final night with old and new friends, and to say our goodbyes.

The Boston Conference was a very satisfying experience both professionally and personally. But even as we bid adieu to the Charles River and Quincy Market, we look forward to greeting San Antonio and the Riverwalk in 2005. Hope to see you all there.

Ben Toby, US Librarian and Information Services Manager at Freshfields Bruckhaus Deringer, gave a presentation entitled, Developing Global Training Programs. This was part of a program called Legal Information to the World: Marketing Library Research Services to Multinational Organizations through Training Programs, and was intended to describe what one global firm is doing while pointing out the cultural differences. The August 2000 merger with Bruckhaus Westrick Heller Lobel brought cultural differences to light that were derived from different ways of verbally communicating. Ben illustrated how what some people say in isn't necessarily what they mean.

Ben briefly described his firm and the well-established Knowledge Management environment there. In addition to traditional libraries, KM functions include storehouses of internal precedents, standard forms and know-how called Infobanks and the global learning & development training program called HELIX.

As part of his presentation, Ben played a few minutes of a CLE Seminar webcast that was recorded onto CD-ROM for re-use by the firm's fee earners and clients.



LLAGNY Annual June Dinner

Photos by John Lai & Janet Peros



And the winners are...**Marie Mueller**, Teaneck Public Library & **Pauline Webster**, Sullivan & Cromwell- **Helen Lawless** & **Bruce Bosso** from the Grants/Scholarships Committee in center



AALL President **Janice Johnston** & LLAGNY President **June Berger**



NY Legislative Service's **Steve Harvey**, **Peter Fong** and **Matthew Cuttler**



Bill Mills, NY Law School and **Martha Goldman**, Jones Day



Luci Curci-Gonzalez, Morgan & Finnegan
Lucy Redmond, Sullivan & Cromwell



Janet Accardo, Skadden Arps
Janice Henderson, Covington & Burling



Margaret Martine, Roberts & Holland-**Peggy Beirne**,
& **Barbara Tanzer**, Kirkpatrick & Lockhart



David Merkin & **John Lai**, Shearman & Sterling
and **Serge Merkin**, Westlaw



Janis Johnston, AALL President & Dinner Speaker &
Gitelle Seer, Dewey Ballantine



June Berger, Strook & Strook
Patricia Barbone, Hughes Hubbard

MEMBERSHIP NEWS & MOVES

As of July 10, 2004, please welcome the following new or returning members to LLAGNY:

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Clifford Chance has moved to:
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ILL/Messenger drop off in Lobby (200 Vesey Street
between the West Side Highway and North End
Avenue) 9-5 weekdays

Marlene Gebauer has accepted a position as National
Research Training & Professional Development
Manager at Greenberg Traurig.



Continued from page 6.....

However, the librarian to whom I owe the greatest debt of gratitude is Beatrice McDermott, who hired me virtually on the spot when I went to see her in her capacity as placement coordinator for LLAGNY. I only worked for her for five years; we left Dewey almost simultaneously, she to retire and I to have my first child. I came back; she went on to lead a long life in a warm climate. She was a true mentor, eagerly introducing me to the attorneys in the firm, and to her network of colleagues, and teaching me, by example, how to be a professional. For the first few years that I was at Dewey, I rarely completed any project without checking with her to be sure that I had done it correctly. I'm surprised that she didn't get tired of all my questions and retire sooner! Her patience, dedication, and enthusiasm for sharing her vast knowledge (and for finding the answer), continue to influence the way in which I do my job.

* If you don't remember sing-a-longs then you are way too young!

Gitelle Seer
Director of Library and Research Services
Dewey Ballantine LLP
LLAGNY President, 1978-79

Memorials for Three Exceptional Librarians

Harry Bitner, Past-President, 1952-53

Harry was the retrospective bibliographer at the Columbia Law Library when I began there as the Asst. Law Librarian in 1984. This was his retirement position after he had been one of my predecessors as Assoc. Law Librarian there from 1946 until 1954 when he became the Law Librarian the Dept. of Justice. From 1957-1965 he was director of the Yale Law Library and Law Librarian and Professor of Law at Cornell Law Library from 1965 to 1976 when he was named Prof. Emeritus at Cornell.

Harry was the Assoc. Law Librarian under the directorship of Miles O. Price at Columbia. With Mr. Price, Harry published "Essentials of Legal Research" through four editions from 1953 through 1979.

To know Harry was to really find a friend. He was the one of the sweetest and gentlest persons I have ever known; he was also without the slightest bit of pretense. Yet, he possessed the most terrific bibliographic sense of the law and the most fantastic memory of books and publishers - He was a true Bookman. I can still see him in my mind's eye dressed in a white shirt and bow tie with a gentle bemused smile on his face as he searched for materials in the Columbia stacks. Always personable, always with a kind word and bit of advice if asked. He was one of the reasons I knew I had found my home in a fine profession when I re-entered a career in law librarianship in 1982.

Eugene Wypyski, Past-President, 1955-56

Gene was the law librarian at Fordham who preceded my immediate predecessor, Ludwik Teclaff. Gene had received his undergraduate and law degrees from St. John's and his masters in librarianship from Pratt. When he died in 1996, he was Andrew M. Boas and Mark L. Cluster Distinguished Professor in Law Library Administration at Hofstra Law School. He was the original law librarian when that school opened 25 years before.

He published seven separate legal publications (some of them in many editions) from a legislative history of the Bankruptcy Reform Act - through its various amendments, a multi-volume work in the Law of Inheritance in all Fifty States and a set of U.S. International trade reports to mention a few of them.

I knew Gene because he attended the Academic Law Library Director's meetings when I began attending them in 1986. He was a lively presence full of fun and stories of times past when the profession had been smaller and closer, perhaps, than it was in 1986. He, Julius Marke (then of St. John's) and Fred Baum



of the Assoc. of the Bar seemed to be our unofficial historians of the profession in the City of N.Y. Since Gene was the librarian at Fordham when our current building was built, he could often answer questions I

Ludwik Teclaff, Past-President, 1968-70

Ludwik Andrzej Teclaff, Professor Emeritus and former Director of the Law Library at Fordham University School of Law died on May 29, 2003 in St. Petersburg, Florida after a long illness.

Ludwik was born in Czestochowa, Poland in 1918 and after serving in the Polish Free Army from 1940 to 1943 in France, he became an attache to the Polish Foreign Ministry in London and Consul in Ireland 1946-1952. In 1952, he came to the United States and becoming a citizen of this country in 1958. Ludwik was an accomplished scholar having earned a Mag. Jur. at Oxford in 1944, his library degree at Columbia in 1954 and both a LLM and a JSD at N.Y.U. School of Law in the 1960's.

He began his career in librarianship at the Brooklyn Public Library in 1954 and came to Fordham to work with Eugene Wypyski in 1959. After Gene left to become the librarian at Hofstra School of Law, Ludwik was appointed to the directorship of the law library at Fordham. As well as being the law librarian, Ludwik taught International Law courses and courses in Water Law and published numerous books and articles on these subjects assisted in many of these endeavors by his charming wife Eileen to whom he was married for over 50 years.

Many students of his at Fordham remember him as a gentle and scholarly teacher, inspiring them in their first encounters with International or Water Law. His bibliography contains many books including; *The River Basin in History and Law*, 1967; *Abstraction and Use of Water*, 1972; *Legal and Institutional Responses to Growing Water Demand*, 1978; *Economic Roots of Oppression*, 1984; *Water Law in Historical Perspective*, 1985 and editor: (with Albert

had about why the building and the library were configured the way they are. I enjoyed Gene for his lively wit, good humor and unfailing courtesy.

E. Utton) of *International Environmental Law*, 1974; *Water in a Developing World*, 1978; *International Groundwater Law*, 1981; and *Transboundary Resources Law*, 1987. He contributed many articles on water law, law of the sea and environmental law to numerous law journals and periodicals.

Ludwik served as President of the Law Library Association of Greater New York (LLAGNY) in 1970 and 1971 and honored with the Clyde Eagleton award in International Law by N.Y.U. in 1965.

I remember Ludwik a wonderful friend and colleague. Although, I never worked for him at Fordham since I came to take his place as director of the Fordham law library in 1986. Ludwik used to stop by from time to time when he was in the building for his course in water law or performing research for one of his publications and we used to discuss whatever was up in the administration of this library. He was unfailingly supportive and kind was always available to give me a little advice about any plans that I had for the library and the history of what had happened with that issue in the past. After I would return from either the AALL or AALS annual meetings he would stop by to hear the stories of whom I had seen at the meeting and what was happening with the library directors of his era. I have missed seeing Ludwik since he and Eileen retired to Florida a few years ago, he was the very epitome of the scholar - librarian; he will be missed by many in our profession.

Janet Tracy
Professor of Research and Library Services
Fordham University School of Law



Law Library Association of Greater New York Treasurer's Report* July 1, 2003 though June 30, 2004			
Description	Income	Expense	Net Gain or Loss
Accountant	\$0.00	\$1,466.88	\$(1,466.88)
Board & Committee Related Items	\$150.00	\$8,334.03	\$(8,095.87)
Chapter Insurance	\$0.00	\$1,066.50	\$(1,066.50)
Directory Advertising & Printing	\$3,500.00	\$8,464.38	\$(4,964.38)
Job Postings	\$3,075.00	\$0.00	\$3,075.00
Law Lines: Advertising and Printing	\$7,085.00	\$6,077.35	\$1,007.65
Membership	\$29,970.00	\$1,084.63	\$28,885.37
New York State Filing	\$0.00	\$60.00	\$(60.00)
Nominations	\$0.00	\$855.20	\$(855.20)
Scholarships	\$4,970.00	\$5,000.00	\$(30.00)
Stationery/Supplies/Misc	\$586.00	\$121.90	\$(464.10)
Education Meetings			
Securities Law Program 11/12/2003			
Canadian Legal Research, March 19, 2004 at Fordham Law School			
Law Librarians -- Transitions & Change – June 24, 2003 (rescheduled) January 15, 2004 (rescheduled) April 29th, 2004 at West Group			
Total Education Expense	\$150.00	\$2,119.37	\$(1,969.37)
Major Events			
June Dinner 2004	\$21,700.00	\$ 30,063 .32	\$(8,363. 62)
New Members Reception/ Soiree	\$2,500.00	\$ 13,675.00	\$(11,175.00)
Student Relations	\$2,500.00	\$ 770.00	\$1,730.00
Winter Meeting	\$12,100.00	\$ 14,968.62	\$(2,768.62)
Total	<u>\$88,286.00</u>	<u>\$94,453.01</u>	<u>\$(6,167.01)</u>

*Unaudited

Checking Balance as of 6/30/2004

\$21,613.51

Money Market Account Balance as of 6/30/2004

\$85,401.44

Dear LLAGNY Members,

As your Treasurer, I am pleased to present this statement of the financial results of our Chapter for the Fiscal Year 2003-2004, from July 1, 2003 through June 30, 2004. This statement has not yet been audited.



The following summarizes our revenues, expenses, and checking account balance for the year ending 6/30/2004.

Checking Account Balance as of 7/1/2003	\$ 27,780.52
Income Rec'd 7/1/2003 to 6/30/2004	\$ <u>88,286.00</u>
	\$116,066.52
Less Expenses 7/1/2003 to 6/30/2004	\$ <u>94,453.01</u>
	\$ 21,613.51
Ending Checking Account Balance , 6/30/2004	\$ 21,613.51

This year our expenses exceeded our income by \$6,167.01. This was largely because LLAGNY paid several expenses from the previous fiscal year in Fiscal Year Ending June 30, 2004. Other extraordinary expenses involved the celebration of LLAGNY's 65th anniversary, the revised logo, and the AALL Chapter visit with AALL President Janis Johnston. The Board also decided to contribute \$1,500 to the George A. Strait Minority Scholarship which was won by one of our members this year. In addition, the cost of our major events, the Fall Soiree, the Winter Meeting, and the June Dinner, have all increased substantially.

As a reminder, if any member would like to examine the Treasurer's Ledger or if would like additional information about any LLAGNY expenses, please contact me directly.

Respectfully submitted,

Patricia Barbone
LLAGNY Treasurer, 2003-2004

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LLAGNY BOARD MEETING

May 18th, 2004

Sullivan & Cromwell, New York, New York

Members Present: David Merkin (presiding), Toni Aiello, Patricia Barbone, Kim Council, Patricia Kasting, John Lai, and Andrew Tschinkel

Meeting started at 6:30 PM

- Approval of April 2004 minutes
- Motion to Approve with technical corrections
- Minutes Approved (Aiello, Merkin)

Treasurer's Report: May 18th, 2004

- The balance of the checkbook as of May 17, 2004 is \$30,218.65
- The balance of the money market fund is \$85,295.33 as of the April 12, 2004 statement.
- Our expenses from April 21st, 2004 to May 17th, 2004 consisted of
 - \$10,000.00 June Dinner deposit 2 of 3 plus balance
 - \$2,000.22 Law Lines (Morgan Printer)
 - \$814.20 Nominations (mailing of ballots #1 & #2)
 - \$770.00 Student Relations (Receipt at Fried Frank)
- Our total expenses were \$13,584.42
- Our income from April 21st, 2004 to May 17th, 2004 consisted of
 - \$2,000.00 Directory Advertising from BNA
 - \$2,600.00 Advertising from Law Lines (BNA & PLI)
 - \$275.00 Job Placement
 - \$7,500.00 June Dinner (West)
 - \$305.00 Membership

- Our total income was \$12,680.00

Items of Interest:

- Online Banking: Planning to set up an account this summer
- Ladder of CDs for Money Market Account: Every summer move \$10,000.00 to a five year or

ten year CD. Leave \$30,000 to \$50,000 in cash in money market fund.

Old Business:

- Union List:
 - Treasurer reports that \$5,000.00 is not an unreasonable sum to expend on the Union List. Money should not be an impediment to this project.
 - Union List committee has identified chapters that have a web based Union List, but have not yet contacted.
 - Task: Toni is to inform Karen Campbell that the Board is also investigating whether the current Union List should just be updated.
- June Dinner:
 - Motion: The fee for the June Dinner should be waived for the Editor of Law Lines provided the Editors' institution(s) does not cover the cost of the June Dinner.
 - Motion Approved. (Aiello, Barbone)
 - The Board will take Janis Johnston to dinner on Wednesday, June 2nd. LLAGNY will cover the cost of Ms. Johnston's dinner and the Board members will pay their own expenses.
 - The new LLAGNY logo will be revealed at the June Dinner.
 - Task: John Lai is to inform Special Events committee of the need for 3 easels at the dinner.

New Business:

- 65th Anniversary Committee wants to have a poster and balloons at AALL.
- Task: Inform committee that poster must be smaller than easel size.
- LLAGNY gifts/goodies at AALL: rain ponchos (300)
- Fall Soiree: Start thinking about venues. Should it be an open or cash bar?
- Money Market Investment: See Treasurer's report

Committee Reports:



- Grants & Scholarship Committee:
 - Have raised \$4970.00. Treasurer has added \$30.00 to make sum an even \$5,000.00. This permits (2) \$2,000 scholarships and (2) \$500 grants to be awarded.
 - Deadline for evaluation of applications is May 21st (Friday).
 - Announce results at June Dinner and invite winners to attend the dinner for free.
- Public Relations Committee: sent in annual report
- Advertising Committee: Looking for a new chair.
- MCLE/Teaching Legal Research Committee: submitted annual report.
- Lexis money not used by this committee: \$350 allocated to the upcoming Federal Tax program. A sum allocated to a planned 65th Anniversary program in the Fall. There is still a remainder that should be used for a LLAGNY education program. Need to inform Lexis of planned use at earliest possible date.
- Volunteers Committee: Still need volunteers for AALL, so will send out another call for volunteers.
- Pro Bono Committee: Treasures suggest creating a LLAGNY yahoo Pro Bono account and that LLAGNY acquire a 2nd P.O. Box for use by the Pro Bono Committee. Cost of a P.O. Box is \$150 annually.
- Government Relations Committee: Investigate possible membership in ALA or coordination of activities.
- Law Lines: Suggest printing profiles of the different committees. Start printing the committees' annual reports.
- Student Relations Committee: Working on annual report.
- Education Committee: Will offer the Federal Tax program again in the Fall of 2004.

- Special Events Committee: Working on June 3rd dinner program and needs volunteers.
- Task: Investigate creating a shared electronic calendar for the Board.

Meeting Adjourned 8:15 PM

Respectfully submitted

Patricia Kasting

LLAGNY BOARD MEETING

June 16th, 2004

Schulte Roth & Zabel LLP, New York, New York

Members Present: June Berger (presiding), Toni Aiello, Patricia Barbone, Kim Council, Karen Heusel, Patricia Kasting, John Law, David Merkin, and Andrew Tschinkel.
New Members Present: Heidi Bliss and Janet Peros.

Meeting Called to Order: 6:05 PM

- Approval of May 2004 minutes
- Minutes Approved (Barbone, Lai)

Treasurer's Report: June 16, 2004

- The balance of the checkbook as of June 16th, 2004 is \$16,035.99
- The balance of the money market fund is \$85,367.61 as of the May 12, 2004 statement.
- Our expenses from May 18th, 2004 to June 15th, 2004 consisted of
 - \$1,591.17 Board related expenses for June dinner and AALL Chapter Visit
 - \$7,864.38 Printing of Membership Directory
 - \$5,000 Grants & Scholarships
- Our total expenses were \$14,455.55
- Our income from May 18th, 2004 to June 15th, 2004 consisted of
 - \$175 Job Placement
 - \$990 Law Lines Advertising
 - \$10,550 June Dinner (attendee contributions)
 - \$50 Winter Meeting
- Our total income was \$11,765
- Treasurer will arrange for electronic banking for LLAGNY accounts

Old Business:

- Membership database and mailing problems:



Membership database is current, but AALL is having difficulties in producing accurate sets of mailing labels.

- LLAGNY Announce is updated once a year; however, members can add or correct entries at any time. A procedure needs to be implemented to ensure that corrections are submitted to listserv administrator.
- Task: Inform membership that additions and corrections to membership entries should be sent to the chair of the Membership Committee. Membership Committee is directed to compile and forward corrections to listserv administrator.
- Membership Invoices were changed so that all membership and payment information is on one side.
- Task: Send out notice to membership reminding them to renew as a back-up to mailed invoices.
 - Motion: LLAGNY will create a database of its membership and generate its own mailing labels; however, AALL will be retained to print the LLAGNY Directory.
 - Motion Approved: (Merkin, Barbone)
- Task: No announcement will be made until LLAGNY database is created and functioning properly.
- Task: Heidi Bliss will be liaison to the Membership Committee. Ask AALL for an electronic copy of LLAGNY's membership directory.

Union List:

- LLAGNY's membership appears to be interested in having a Union List, so will continue to pursue. Recommend security (password) on Union List.
- Task: Ask Karen Campbell to check on frequency of updating, additional vendors, and adding foreign codes.
- Task: June will ask on President's list-serv why more chapters are not publishing Union List
- Task: Request RFP from two vendors: SIMA and EOS deadline for proposals is August 10th, 2004. Proposals should include two levels of sophistication showing both features and cost. Proposals based on 60 firms subscribing and utilizing the holdings of these firms.

Archives:

- Archive boxes are located.

- Task: David will ask Ralph the extent of the archives.

New Business:

- Lexis requests LLAGNY Board consider rotating sponsorship of Fall Soiree and June Dinner between Lexis and Westlaw. After discussion, request is denied.

Committee Reports:

- Public Relations: Recommend that Public Relations committee recommend one or more LLAGNY programs for AALL or other recognition and award.
- Task: Scan acknowledgments page from June Dinner program and post on LLAGNY web site with Thank You to volunteers.
- Student Relations Committee: Need criteria for Internship page.
- Technology Committee: Law Lines is posted on LLAGNY web site. Web site is being kept up to date.
- Special Events: Recommend that several locations be offered as choice of venue for each event. The Bar for the City of New York has offered the use of their ballroom as a site for the Fall Soiree.
- Task: Special Events committee will take a look at this site.
- Volunteers: David is working on recruiting committee chairs for 2004-2005.
- Task: Send David the Bridge the Gap book (electronic format)
- LawLines: Ask vendors to send ads as jpg. Need to set standards for article submissions. Archive on LLAGNY web site requires on link and page.

Next meeting will be held in August.

Meeting Adjourned at 7:55 PM

Respectfully Submitted

Patricia Kasting



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LLAGNY Tax Seminar

Linda Holmes, Brooklyn Law School

On May 27, 2004 the LLAGNY Education Committee presented an excellent program entitled "Tax Research Overview." The program was presented to a full house at the offices of Lexis/Nexis.

Jennifer Lawton, the Tax Librarian at Dewey Ballantine LLP, reviewed the tax regulatory process, specifically tax regulations and their preambles. She noted the importance of these preambles, which are used by the Internal Revenue Service to give the intent and history of a regulation. Ms. Lawton also reviewed some of the sources one can use in compiling a legislative history of a tax law, including a tax source called the "Blue Book," which is an explanation of tax legislation, written by the Joint Committee on Taxation of Congress, and two works written by Jacob S. Seidman citing sources for tax legislative history prior to 1954.

Russell Switzer, Tax Librarian at Paul, Weiss, Rifkind, Wharton and Garrison, discussed the primary sources that are used in doing tax research: the Code, regulations, letter rulings, IRS pronouncements, tax cases. In addition to discussing the material, he gave the audience insight into how to help attorneys and students doing tax research. He noted that you need to be a "savvy traveler." Mr. Switzer pointed out that some tax sources which were on one online database may no longer be there, and in those cases you need to move to another database provider. Mr. Switzer distributed an annotated tax pathfinder which included an extensive list of secondary sources to consult in doing tax research.

Rosalie Sanderson, Instruction Librarian at New York Law School, reviewed the results of a survey she compiled entitled "Tax Resources at Academic Law Libraries in New York City---Brief Profile." Ms. Sanderson surveyed ten law school libraries in the metropolitan area and briefly profiled each library's tax collection, including their tax legislative history material. She distributed a handout which listed the web site for each law school library, including the URL for their catalog, and interlibrary loan, document delivery and access use information for attorneys. Perhaps this survey will be the start of a series; profiles of other collections in law school libraries would surely be worthwhile for our colleagues in law firm, corporate and court libraries.



Jeffrey Cohan, McElroy, Deutsch: Russell Switzer, Paul Weiss: Rosalie Sanderson, NYLS: Jennifer Lawton, Dewey Ballantine and Raul Lopez, Lexis/Nexis



VOLUNTEERS COMMITTEE CALL FOR VOLUNTEERS

Your support for LLAGNY is crucial for the association to provide programs and achieve its goals throughout the year.

If anyone needs to know more about the work of a committee before deciding to volunteer, please feel free to call that committee's chair or the chair of the Volunteers Committee. The contact numbers of all chairpersons are listed on page three of each issue of *Law Lines*. You can also locate this information at the following web address:

<http://www.aallnet.org/chapter/llagny/board.html>

If you are interested in joining a committee please complete the form to the right and mail it at your earliest convenience. All members who return this form will be contacted. Thanks for your participation.

Volunteer/Committee Sign Up

Name: _____

Address: _____

Telephone: _____

Email: _____

Committee Choices:

<input type="checkbox"/> Advertising	<input type="checkbox"/> Public Relations	<input type="checkbox"/> Special Events
<input type="checkbox"/> Government Relations	<input type="checkbox"/> Law Lines	<input type="checkbox"/> Student Relations
<input type="checkbox"/> Corporate Sponsorship	<input type="checkbox"/> MCLE/Teaching	<input type="checkbox"/> Technology
<input type="checkbox"/> Education	<input type="checkbox"/> Legal Research	<input type="checkbox"/> Union List
<input type="checkbox"/> Pro Bono	<input type="checkbox"/> Membership	<input type="checkbox"/> Volunteers
<input type="checkbox"/> Grants/Scholarships	<input type="checkbox"/> Placement	<input type="checkbox"/> Nominations

Return the completed form to:
Law Library Association of Greater New York
Volunteers Committee Chair
P.O. Box 5296 • New York, NY 10185

LLAGNY JOB POSTINGS

Advertise your current job postings on the LLAGNY website.

<http://www.aallnet.org/chapter/llagny/jobs.html>

Rates are \$50 for two weeks, \$75 for four weeks. Check should be made payable to LLAGNY. Send job descriptions to Denis O'Conner via email or fax. Please include your name, address and telephone number for billing purposes. Job descriptions received by Thursday at 4pm are normally posted on this Web page the following Monday.

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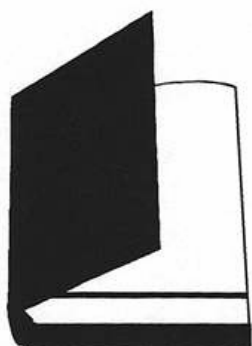
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